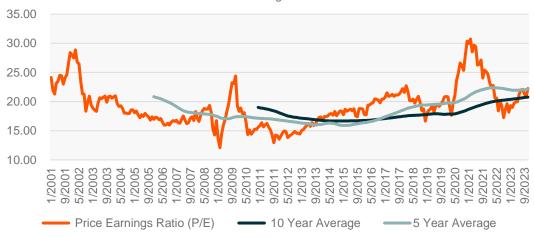
#### **Market Performance**

Source: Bloomberg data as of 11/30/2023



#### S&P 500 P/E Ratio

Source: Bloomberg data as of 11/30/2023



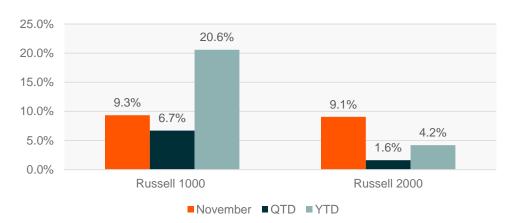
## Relative PE Ratios S&P 500 Relative to the MSCI ACWI





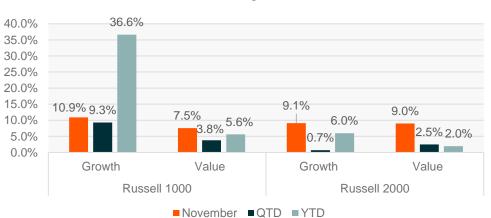
### Size & Style Performance

Source: Bloomberg data as of 11/30/2023

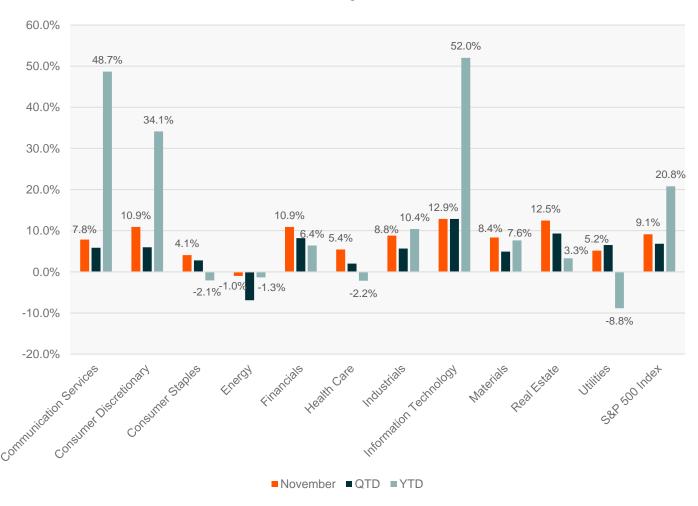


#### **Growth and Value**

Source: Bloomberg data as of 11/30/2023



#### **S&P 500 Sector Performance**



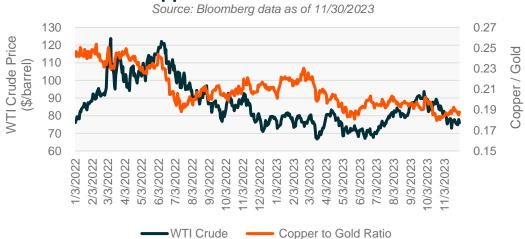


#### 10 Year Treasury Yield

Source: Bloomberg data as of 11/30/2023



## Copper / Gold Ratio & Crude



## **U.S. Yield Curve - Comparative Analysis**

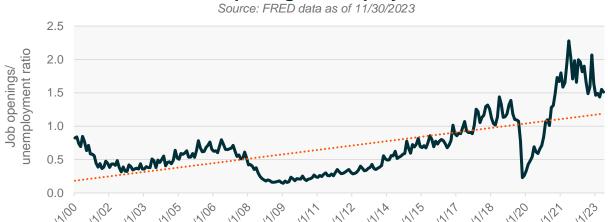
Source: Bloomberg data as of 11/30/2023



## **DXY Index Spot Price**



### **Total Job Openings/Unemployment Level**



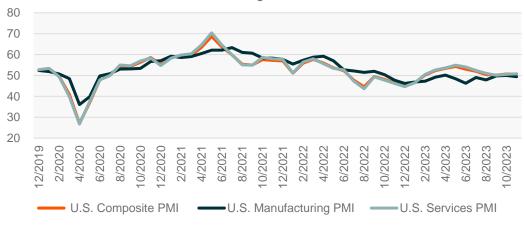
### **U.S. Inflation Rates**

Source: FRED data as of 11/30/2023



### U.S. Composite PMI w/Manufacturing & Services

Source: Bloomberg data as of 11/30/2023



#### **Goldman Sachs U.S. Financial Conditions Index**



#### **Disclaimer**

Investing involves risk, including the possible loss of principal.

Index returns are for illustrative purposes only and do not represent actual fund performance. Indices are unmanaged and do not include the effect of fees, expenses or sales charges. One cannot invest directly in an index. Past performance does not guarantee future results.

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