

GLOBAL X

by Mirae Asset

October 2022 Survey

Cannabis in Our Current Climate

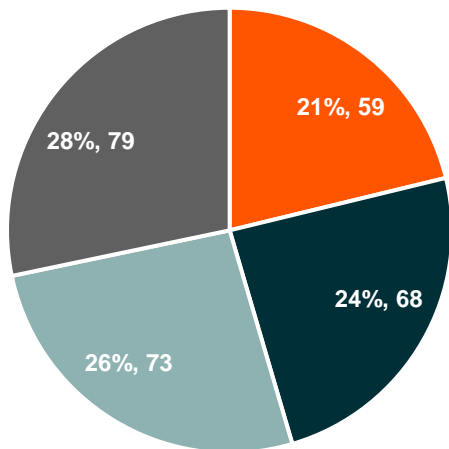
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Q4 2022

Survey: Age, Region, Lifestyle Demographics

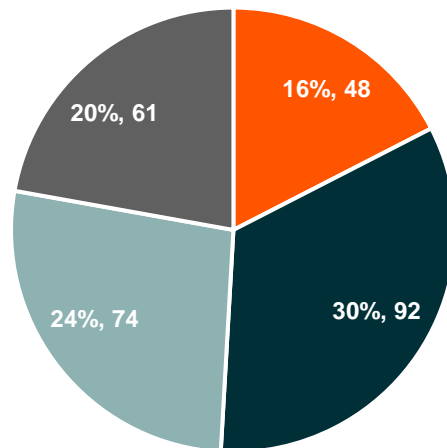
In October 2022, Global X Research surveyed 297 individuals in the United States regarding their status on, preferences for, and perceived changes of the cannabis industry as well as its external implications.

RESPONDENTS BY AGE (% , #)



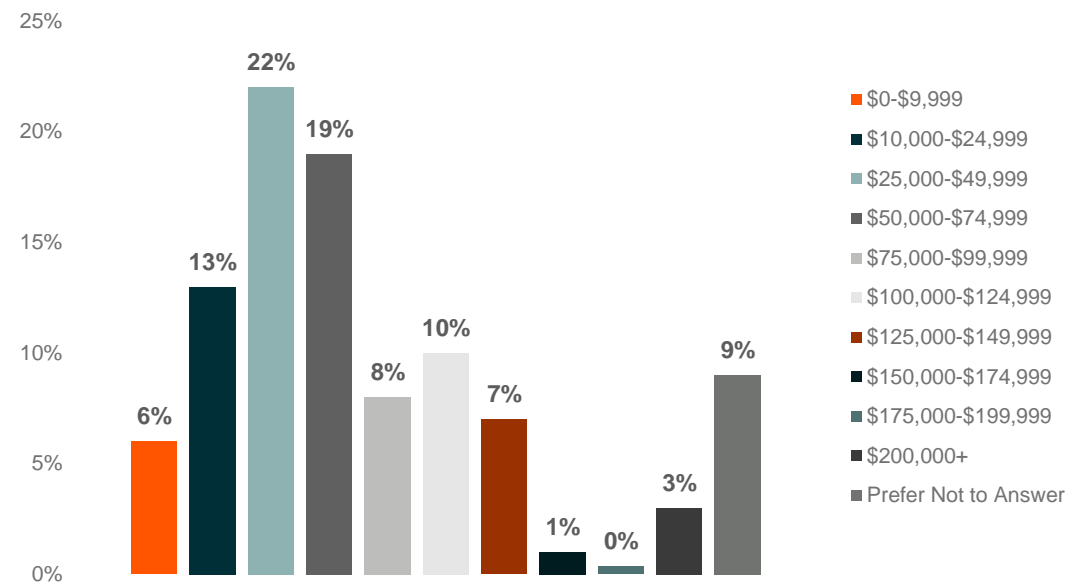
■ Ages 18-29 ■ Ages 30-44 ■ Ages 45-60 ■ Age 60+

RESPONDENTS BY REGION (% , #)



■ Northeast ■ South ■ Midwest ■ West

RESPONDENT HOUSEHOLD INCOME (%)

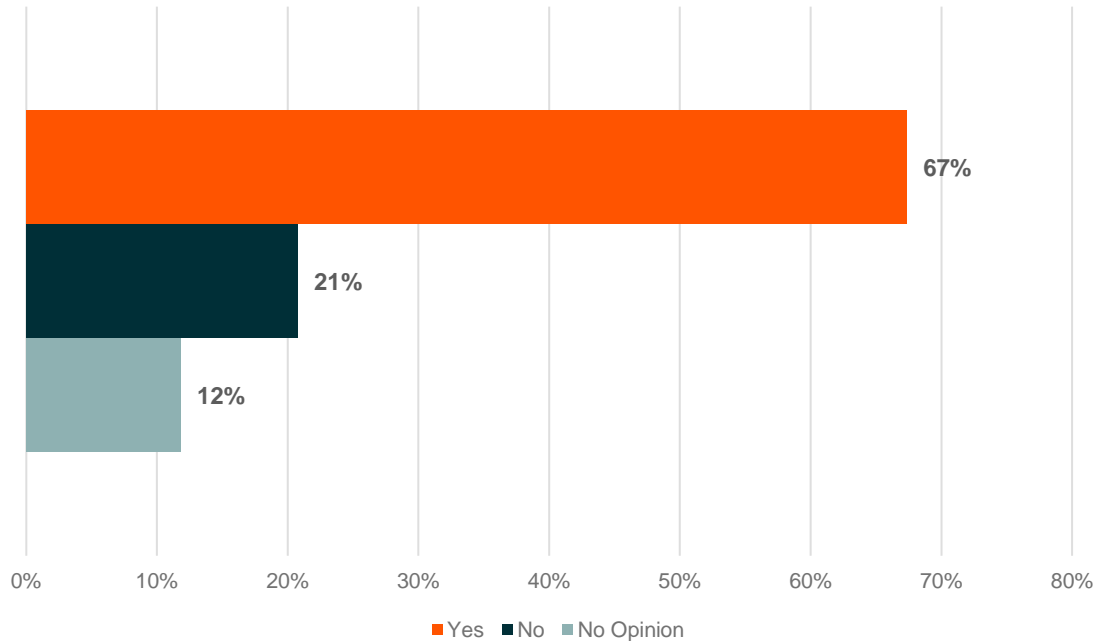


Source: Global X, October 2022.

Americans Are More in Favor of Cannabis Legalization Than Not, and That Trend Has Increased in the Last Five Years

OVER TWO-THIRDS OF SURVEYED INDIVIDUALS SUPPORT THE LEGALIZATION OF CANNABIS AT THE FEDERAL/NATIONAL LEVEL

Q: SHOULD CANNABIS BE LEGALIZED AT THE FEDERAL/NATIONAL LEVEL IN THE U.S.? (% OF RESPONDENTS)

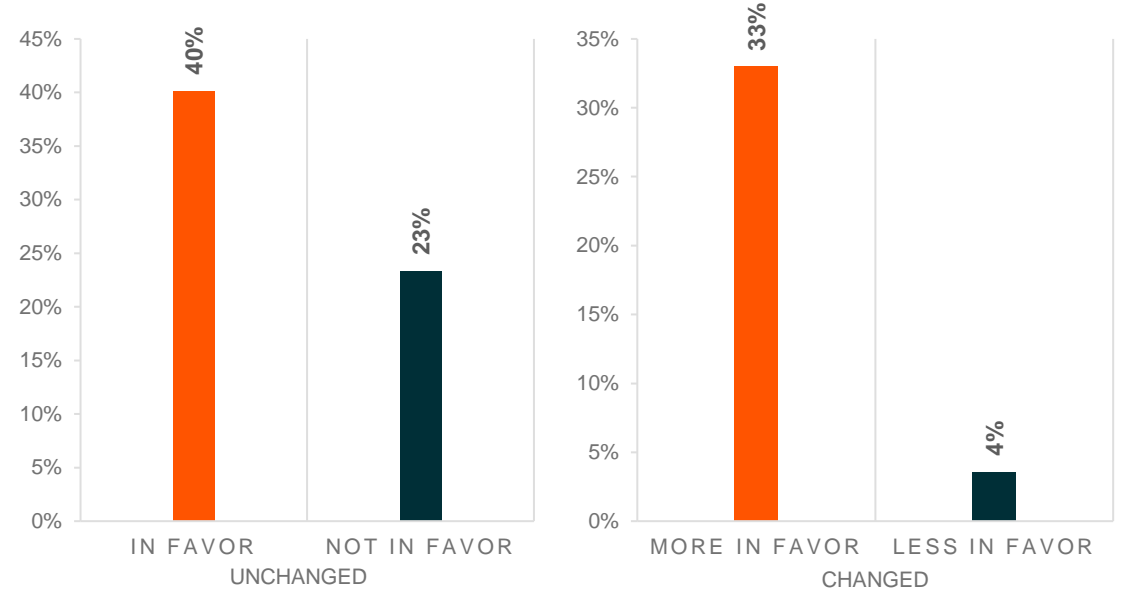


Note: N = 297
Source: Global X, October 2022.



REGARDLESS OF WHETHER ATTITUDES TOWARDS LEGALIZATION HAVE CHANGED IN THE LAST 5 YEARS, OVER 70% ARE IN FAVOR

Q: OVER THE LAST 5 YEARS, MY ATTITUDE TOWARD LEGALIZING RECREATIONAL CANNABIS USE IS/HAS.. (% OF RESPONDENTS)



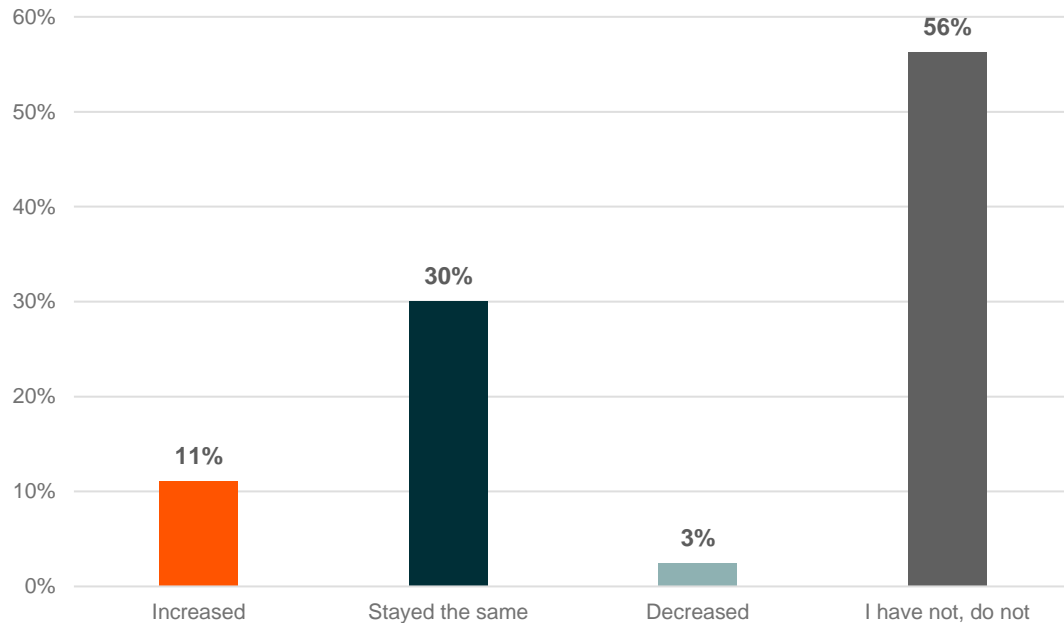
Note: N = 297
Source: Global X, October 2022.



Cannabis Legalization Has Not Impacted Many Recreational Users, But People See Value in Medical Cannabis

LEGALIZATION HAS LITTLE IMPACT ON THE CONSUMPTION OF CANNABIS

Q: IF YOU LIVE IN A STATE IN WHICH RECREATIONAL CANNABIS IS LEGAL, HOW HAS LEGALIZATION IMPACTED YOUR CONSUMPTION OF CANNABIS? (% OF RESPONDENTS)

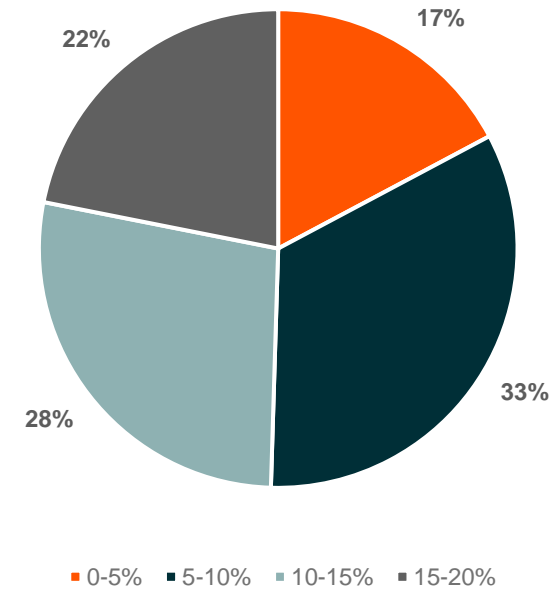


Note: N = 297
Source: Global X, October 2022.



RESPONDENTS BELIEVE THAT GIVEN THE OPTION, AT LEAST SOME PORTION OF THE POPULATION RELIES ON MEDICAL CANNABIS

Q: OF THE STATES WHERE IT IS LEGALIZED, WHAT PERCENTAGE OF THE AMERICAN POPULATION DO YOU THINK RELIES ON MEDICAL CANNABIS FOR HEALTHCARE PURPOSES? (% OF RESPONDENTS)



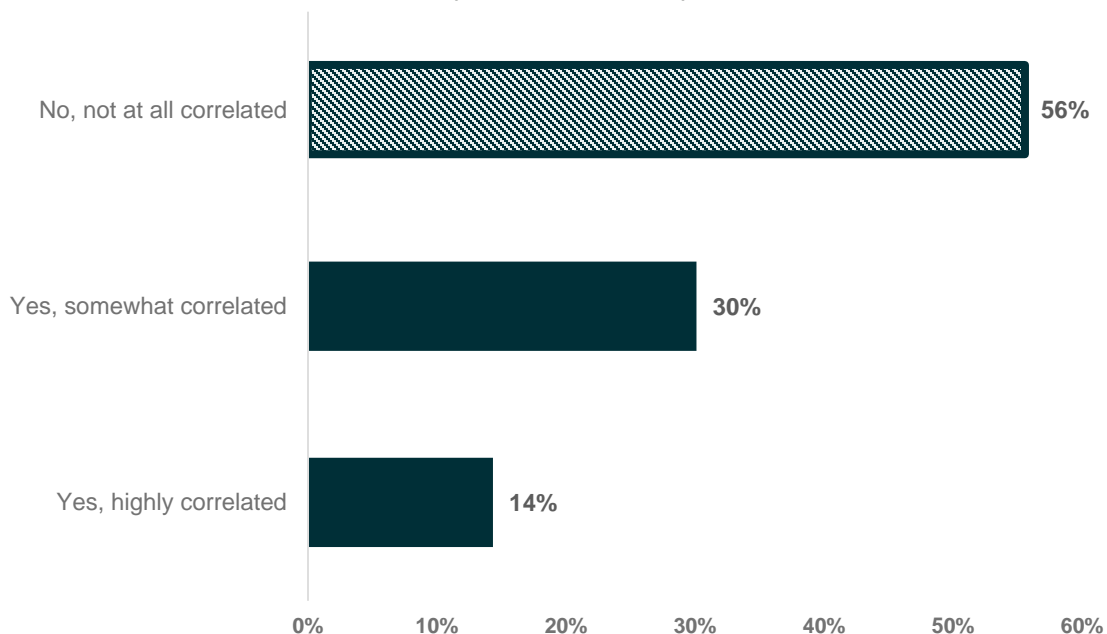
Note: N = 297
Source: Global X, October 2022.



Consumers Don't Find an Impactful Correlation Between Heightened Crime and Legalization, They Support Pardoning

OVER 50% OF THE SURVEYED INDIVIDUALS FIND NO CORRELATION BETWEEN CANNABIS LEGALIZATION AND HEIGHTENED CRIME RATES

Q: DO YOU BELIEVE THERE IS SOME CORRELATION BETWEEN THE LEGALIZATION OF CANNABIS AND INCREASING CRIME RATES? (% OF RESPONDENTS)

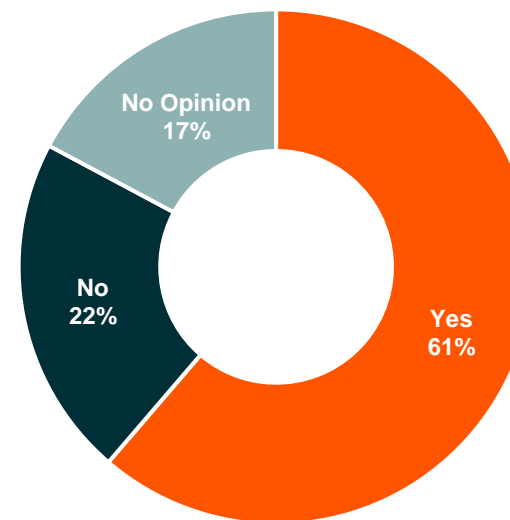


Note: N = 297
Source: Global X, October 2022.

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OVER 60% OF RESPONDENTS SUPPORT THE PARDONING OF NON-VIOLENT CANNABIS-RELATED CONVICTIONS

Q: WOULD YOU SUPPORT THE PARDONING OF CANNABIS-RELATED NON-VIOLENT CONVICTIONS? (% OF RESPONDENTS)



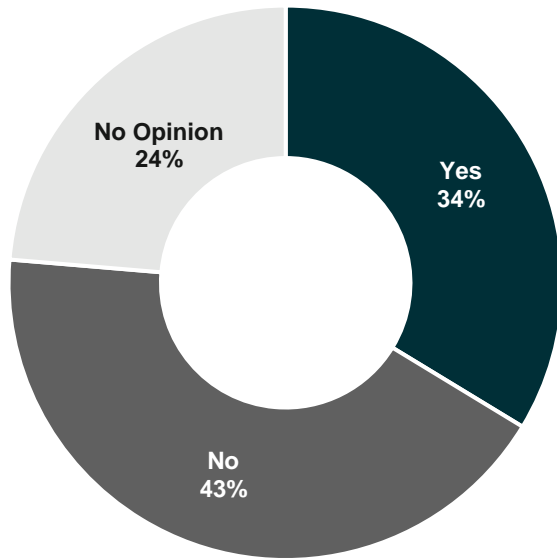
Note: N = 297
Source: Global X, October 2022.

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Although Respondents Don't Relate Crime Pardoning With Legalization, Increased Legalization Boosts Investability

RESPONDENTS HAVE VARIED OPINIONS ON LEGALIZATION IN RELATION TO PARDONING OF CANNABIS-RELATED CONVICTIONS

Q: IN YOUR VIEW, IS YOUR SUPPORT OF CANNABIS LEGALIZATION IN THE U.S. CONTINGENT ON THE PARDONING OF CANNABIS-RELATED NON-VIOLENT CONVICTIONS?
(% OF RESPONDENTS)

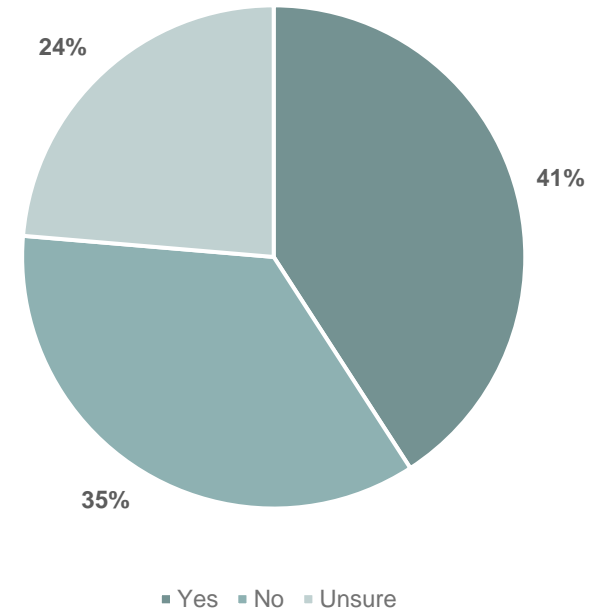


Note: N = 297
Source: Global X, October 2022.



CANNABIS INVESTABILITY INCREASED FOR OVER 40% OF RESPONDENTS IF LEGALIZATION TAKES PLACE

Q: IF CANNABIS LEGALIZATION WAS INCREASED AT THE FEDERAL/NATIONAL LEVEL, WOULD YOU FEEL MORE COMFORTABLE INVESTING IN THE INDUSTRY?
(% OF RESPONDENTS)



Note: N = 297
Source: Global X, October 2022.

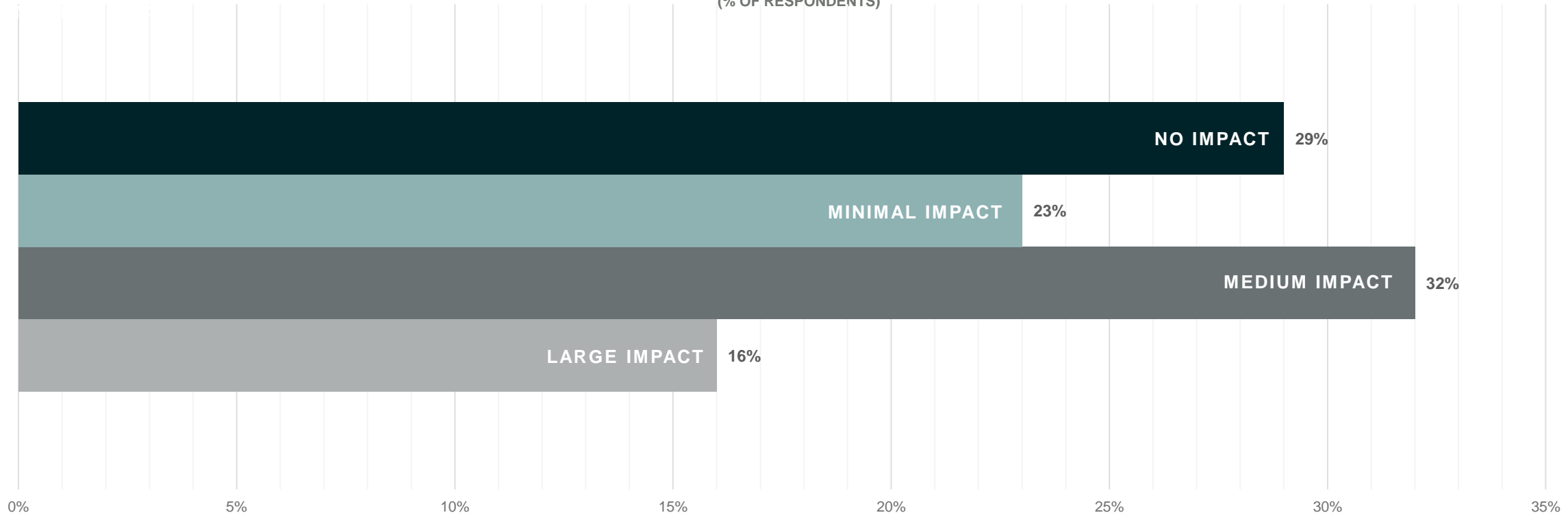


Respondents Waver on Whether a Political Candidate Supporting/Not Supporting Legalization Affects Voting Decisions

RESPONDENTS LEAN BOTH WAYS WHEN CONSIDERING IF A CANDIDATE'S STANCE ON LEGALIZATION AFFECTS THEIR DECISION TO ELECT THEM

Q: IF A POLITICAL FIGURE DOES/DOESN'T SUPPORT THE LEGALIZATION OF CANNABIS; HOW DOES THAT IMPACT YOUR DECISION TO SUPPORT THE CANDIDATE?

(% OF RESPONDENTS)

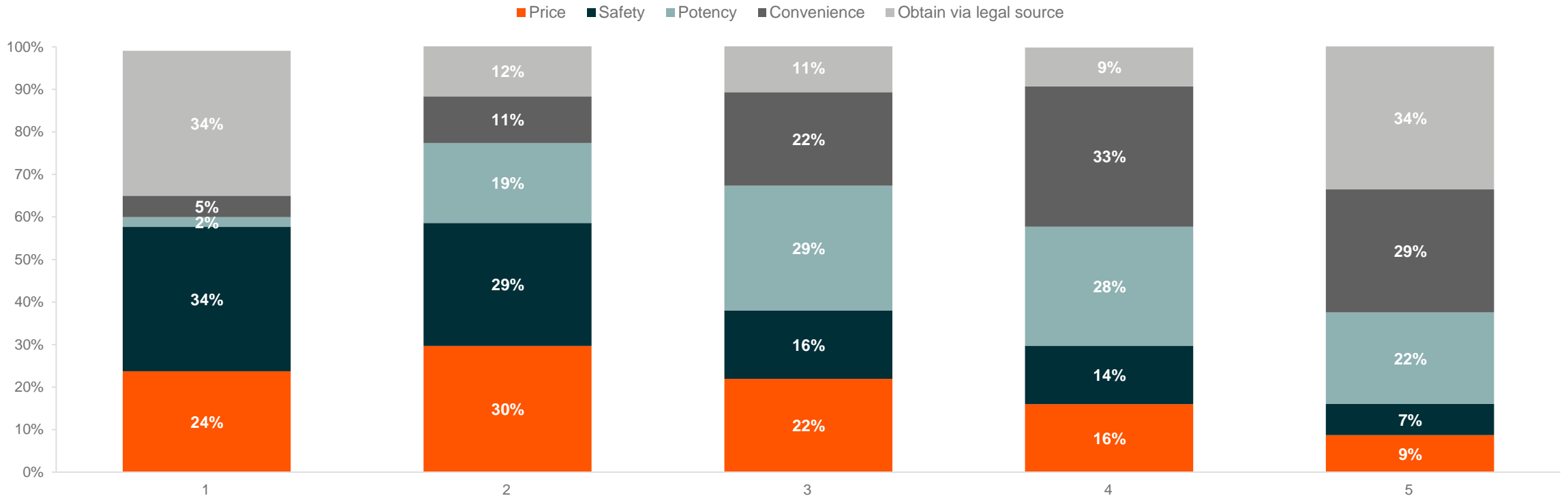


Note: N = 297
Source: Global X, October 2022.

Consumers Prioritize Source and Safety of Cannabis Above All Else

TOP PRIORITY FOR SURVEYED AMERICANS WHEN PURCHASING CANNABIS IS OBTAINING IT VIA A LEGAL SOURCE AND SAFETY

Q: (IF PARTAKE) PLEASE RANK THE FACTORS THAT WOULD INFLUENCE YOUR DECISION AS TO WHERE TO OBTAIN CANNABIS?
(% OF RESPONDENTS)



Note: N = 221
Source: Global X, October 2022.

Global X ETF Suite

Global X's fund suites comprise of 97 ETFs in total, spanning Thematic Growth, Income, International Access, Commodities, and Other Strategies.¹

Disruptive Technology

Social Media ETF (SOCL)

Lithium & Battery Tech ETF (LIT)

FinTech ETF (FINX)

Internet of Things ETF (SNSR)

Robotics & Artificial Intelligence ETF (BOTZ)

Autonomous & Electric Vehicles ETF (DRIV)

Artificial Intelligence & Technology ETF (AIQ)

Cloud Computing ETF (CLOU)

Video Games & Esports ETF (HERO)

Cybersecurity ETF (BUG)

Data Center REITs & Digital Infrastructure ETF (VPN)

Blockchain & Bitcoin Strategy ETF (BITS)

Blockchain ETF (BKCH)

Metaverse ETF (VR)

People & Demographics

Millennial Consumer ETF (MILN)

Aging Population ETF (AGNG)

Health & Wellness ETF (BFIT)

E-commerce ETF (EBIZ)

Cannabis ETF (POTX)

Education ETF (EDUT)

Telemedicine & Digital Health (EDOC)

Genomics & Biotechnology ETF (GNOM)

China Biotech Innovation ETF (CHB)

Emerging Markets Internet & E-commerce ETF (EWEB)

Physical Environment

U.S. Infrastructure Development ETF (PAVE)

Renewable Energy Producers ETF (RNRG)

CleanTech ETF (CTEC)

Clean Water ETF (AQWA)

Wind Energy ETF (WNDY)

Solar ETF (RAYS)

Hydrogen ETF (HYDR)

AgTech & Food Innovation ETF (KROP)

Disruptive Materials ETF (DMAT)

Green Building ETF (GRNR)

Multi-Theme

Thematic Growth ETF (GXTG)

China Innovation ETF (KEJI)

Dividend

SuperDividend ETF (SDIV)

SuperDividend U.S. ETF (DIV)

MSCI SuperDividend EAFE ETF (EFAS)

MSCI SuperDividend Emerging Markets ETF (SDEM)

SuperDividend REIT ETF (SRET)

Alternative Income ETF (ALTY)

S&P 500 Quality Dividend ETF (QDIV)

Covered Call

Dow 30 Covered Call ETF (DJIA)

Nasdaq 100 Covered Call ETF (QYLD)

S&P 500 Covered Call ETF (XYLD)

Russell 2000 Covered Call ETF (RYLD)

Nasdaq 100 Covered Call & Growth ETF (QYLG)

S&P 500 Covered Call & Growth ETF (XYLG)

¹As of October 2022

Global X ETF Suite

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Russell 2000 Covered Call & Growth ETF (RYLG)

Preferreds

U.S. Preferred ETF (PFFD)

Variable Rate Preferred ETF (PFFV)

SuperIncome Preferred ETF (SPFF)

MLPs

MLP ETF (MLPA)

MLP & Energy Infrastructure ETF (MLPX)

Fixed Income

Emerging Markets Bond ETF (EMBD)

Risk Managed Income

Nasdaq 100 Risk Managed Income ETF (QRMI)

S&P 500 Risk Managed Income ETF (XRMI)

China Sector

MSCI China Energy ETF (CHIE)

MSCI China Materials ETF (CHIM)

MSCI China Industrials ETF (CHII)

MSCI China Consumer Discretionary ETF (CHIQ)

MSCI China Consumer Staples ETF (CHIS)

MSCI China Health Care ETF (CHIH)

MSCI China Financials ETF (CHIX)

MSCI China Information Technology ETF (CHIK)

MSCI China Communication Services ETF (CHIC)

MSCI China Utilities ETF (CHIU)

MSCI China Real Estate ETF (CHIR)

Single-Country

MSCI Argentina ETF (ARGT)

DAX Germany ETF (DAX)

MSCI Greece ETF (GREK)

MSCI Colombia ETF (GXG)

MSCI Nigeria ETF (NGE)

MSCI Norway ETF (NORW)

MSCI Pakistan ETF (PAK)

MSCI Portugal ETF (PGAL)

MSCI Vietnam ETF (VNAM)

Regional

MSCI Next Emerging & Frontier ETF (EMFM)

FTSE Southeast Asia ETF (ASEA)

Commodities

Silver Miners ETF (SIL)

Gold Explorers ETF (GOEX)

Copper Miners ETF (COPX)

Uranium ETF (URA)

Adaptive

Adaptive U.S. Factor ETF (AUSF)

Sustainable Investing

Conscious Companies ETF (KRMA)

Faith-Based

S&P 500 Catholic Values ETF (CATH)

S&P 500 Catholic Values Developed ex-U.S. ETF (CEFA)

Risk Management

Adaptive U.S. Risk Management ETF (ONOF)

Nasdaq 100 Collar 95-110 ETF (QCLR)

¹As of October 2022

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Nasdaq 100 Tail Risk ETF QTR)

S&P 500 Collar 95-110 ETF (XCLR)

S&P 500 Tail Risk ETF (XTR)

Interest Rate Hedge ETF (IRHG)

Interest Rate Volatility & Inflation Hedge ETF (IRVH)

Alpha

Guru Index ETF (GURU)

Founder-Run Companies ETF (BOSS)

¹As of October 2022

Risk Information

Investing involves risk. Narrowly focused investments may be subject to higher volatility. The investable universe for thematic ETFs may be limited. The Healthcare and Pharmaceutical sectors can be affected by government regulations, expiring patents, rapid product obsolescence, and intense industry competition. International investments, including emerging markets, may involve risk of capital loss from unfavorable fluctuation in currency values, from differences in generally accepted accounting principles or from social, economic or political instability in other nations.

POTX's investments are concentrated in the cannabis industry, and the Fund may be susceptible to loss due to adverse occurrences affecting this industry. The cannabis industry is a very young, fast evolving industry with increased exposure to the risks associated with changes in applicable laws (including increased regulation, other rule changes, and related federal and state enforcement activities), as well as market developments, which may cause businesses to contract or close suddenly and negatively impact the value of securities held by the Fund. Cannabis Companies are subject to various laws and regulations that may differ at the state/local, federal and international level. These laws and regulations may significantly affect a Cannabis Company's ability to secure financing and traditional banking services, impact the market for cannabis business sales and services, and set limitations on cannabis use, production, transportation, export and storage. The possession, use and importation of marijuana remains illegal under U.S. federal law. Federal law criminalizing the use of marijuana remains enforceable notwithstanding state laws that legalize its use for medicinal and recreational purposes. This conflict creates volatility and risk for all Cannabis Companies, and any stepped-up enforcement of marijuana laws by the federal government could adversely affect the value of the Fund's investments. Given the uncertain nature of the regulation of the cannabis industry in the United States, the Fund's investment in certain entities could, under unique circumstances, raise issues under one or more of those laws, and any investigation or prosecution related to those investments could result in expense and losses to the Fund.

Carefully consider the Funds' investment objectives, risk factors, charges, and expenses before investing. This and additional information can be found in the Funds' summary or full prospectus, which may be obtained by calling 1.888.493.8631, or by visiting globalxetfs.com. Please read the prospectus carefully before investing.

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